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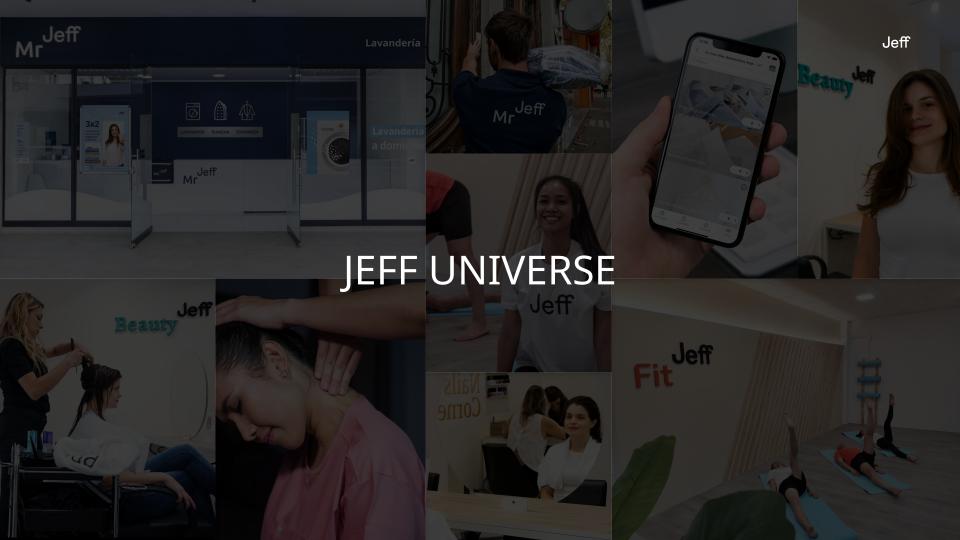
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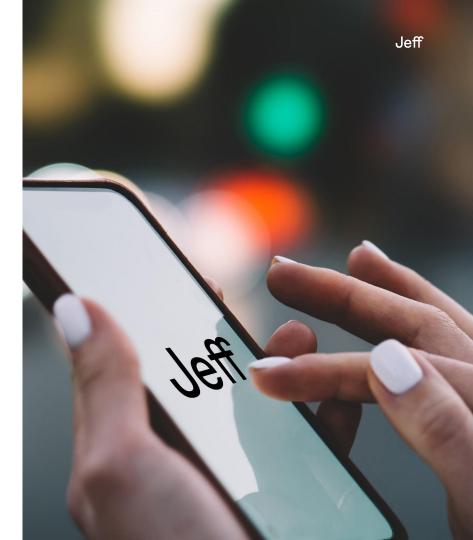
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# Jeff is a platform for wellbeing services.

We are a technological company that has revolutionized the franchise world by combining the online and offline worlds.

A place where our customers can enjoy the most demanded services in their daily lives. We will make their lives easier in just a few clicks.



1.2 Vision Jeff

#### **OUR VISION**

Is to promote the good life. We want people to live good, look good and feel good when they use our services.



LIVE GOOD

Home delivery laundry services

LOOK GOOD

Beauty Salons: Smart Beauty



Fitness Centers Relaxation and Massage Centers 1.3 Specialties Jeff

# Daily services in a refreshing and efficient way.

Our specialties have experts with a proven record of success. Each of our franchises has an optimized value proposition, a very clear identity and a differential offer.





We have managed to revolutionize a sector as traditional and unoriginal as laundry, becoming leaders in the sector.

In just a few clicks, we pick up, wash, iron and deliver your clothes to you.

Our Stores are designed to maximize productivity and offer the best service in a pleasant environment.

40 m<sup>2</sup> space

1-4 employees



# On-demand laundry services

We take care of the tedious jobs of washing and ironing.



Laundry



Ironing (



Dry cleaning



- $40 m^2$
- Modern design
- Semi-industrial machinery
  - 3 washing machines

Jeff

- 3 dryers
- 2 ironing tables



High productivity

- Standardized processes and times
- 1 4 employees
- Orders received through the App
- Easy management of delivery through the Mr Jeff drivers app



On-demand home delivery services

- High differential value vs competitors
- Optimized business production and capacity



 Unique value proposition which connects the digital and physical worlds

# **Beauty** Jeff

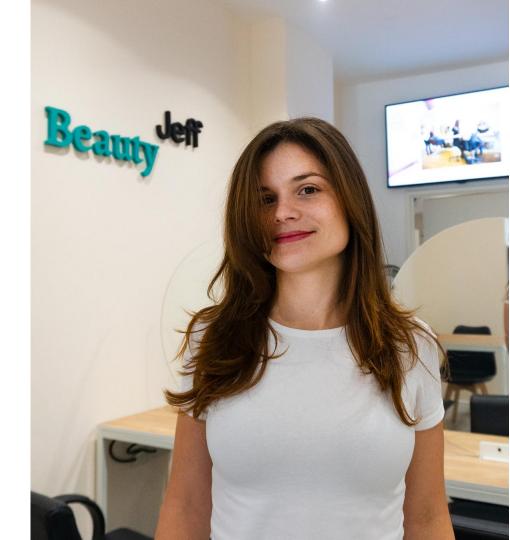
Doing the simple in an exceptional way, we are Smart Beauty.

Salons focused on everyday services, meaning higher recurrence by offering the services people want, simplifying processes and franchise management.

With our system, you don't depend on a hairdresser, raise attendance by 250% and double productivity when compared to a traditional Salon.

45 m<sup>2</sup> space

3 - 5 employees



### **Smart Beauty**

Our focus is offering an incredible user experience while simplifying processes and franchise management.





#### Beauty



**Beauty Salons** 

- 45 m²
- Modern design
- Simple services & most demanded by users.
- No waiting!



**High Productivity** 

- Standardized processes and times
- 3-5 employees
- Turn management via the app
- Turns model increases productivity and attendance when compared to traditional salons.



- High differential value compared to the competition
- Maximizes production and business capacity
- Visible prices
- Simple, transparent services.



**Online to Offline** 

- Unique value proposal that connects the online and offline worlds
- The customer can take a turn (and cancel) via the app.



### The aim is to be the biggest fitness club in the world

Our Boutique Centers offer an incredible experience in a great environment: an oasis in the city, making it different from traditional gray gyms.

The key to success: Offering the most demanded activities to users and a model of standardized classes.

75 m² space

1-2 employees







#### **Boutique centers**

- 75 <sup>m2</sup>
- Classes of max 12-16 people
- Amazing atmosphere
- Fitness community
- Growing sector



#### **High productivity**

- Low initial investment
- Standardized classes and times
- The most popular disciplines
- 1-2 employees
- Without machinery



- Affordable monthly plan
- No registration fee
- Flexible classes
- Social atmosphere
- First class free



Online to Offline

- Unique value proposition
- Easy class management through the app and tablet.
  - Technology reduces management costs

# The largest Fitness Club

Get fit in the best environment, supported by a community of experts in the latest sports science and technology.

- 1 Yoga
- 3 Functional
- Pilates
- 4 H

## Jeff Relax

#### We are transforming how people relax

Our system offers short massages and has a big impact on the health of our users. The model is totally focused on the relaxation and wellbeing of the users.

The user experience and the accessibility make Relax Jeff an ally for facing everyday life in a different way.

35 m<sup>2</sup> space

1.5 - 2.5 employees





- Affordable and recurring wellbeing.
- Healthy habit in 20-30 mins



High productivity

- Standardized processes and times.
- Turn management through the app
- A profitable and recurring model



Standardization of relaxation.

- High differential value compared with the competition
- Sector in full growth
- Most demanded services.



Online to Offline

 Unique value proposal that connects the digital work with the physical world.
 Affordable and recurring wellbeing.

# Everyday massages and care.

Innovative business with huge market potential that standardizes relaxation.

Back/neck massages

3 Head massages

2 Leg/foot massages 4 Full body massages

1.4 Unique Business Model

# **Everything** in one place

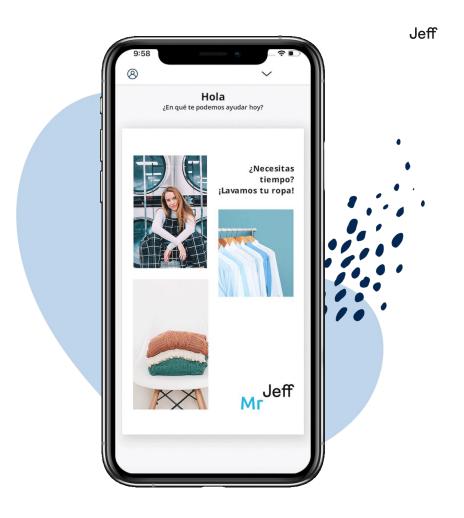
We're not just talking about an app. We are creating a super app with everything you need: all daily services in one place.

By having all our franchises on one app, your business will be constantly exposed to new customers. We have a customer network loyal to the Jeff brand.

Jeff app ratings on the App Store

4,6/5 **\*\* \* \* \*** 

Updated: 4th May 2020



1.4 Unique Business Model Jeff

# An unique business model

Jeff has developed a unique value proposition where **technology connects the offline and online worlds**, transforming your business into a modern, successful investment.

As a Jeff franchisee, you have access to a multitude of solutions and technological tools which you will find in your physical hub, app or management software (among others) to be able to start off your business and reach your goals.



1.4 Unique Business Model

#### We restore the connection

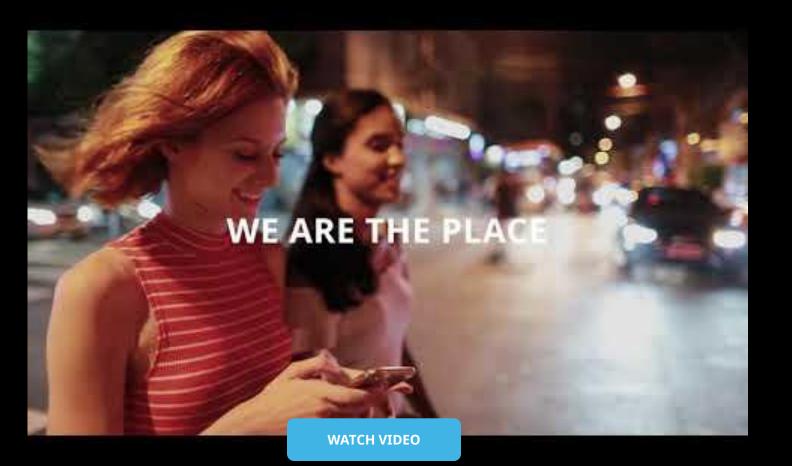
between the physical Store and the online world.

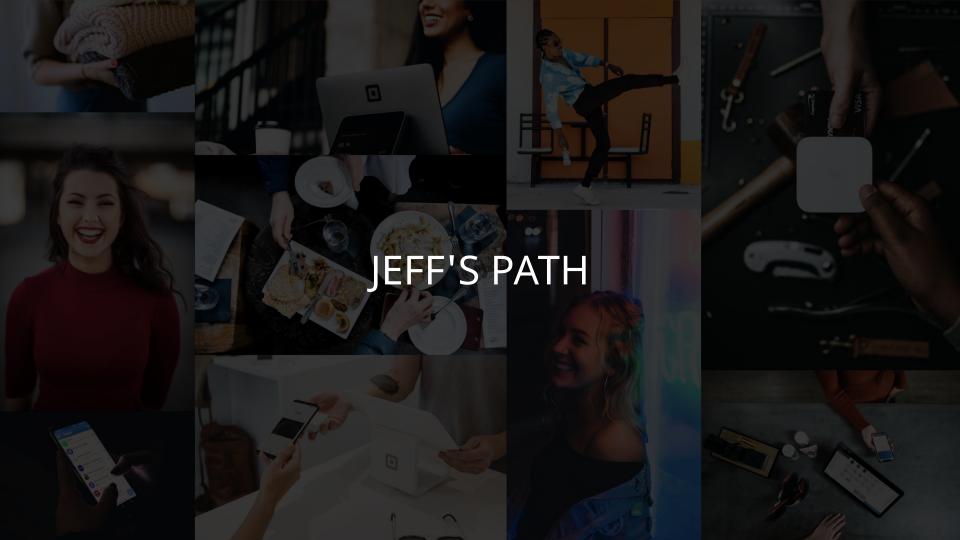
We have combined advanced technology with a traditional business model to achieve a business model that has all the economic and operational advantages the online and offline worlds offer, which allows us to offer the best user experience.





A unique formula in the franchise world.





2.1 Founders Jeff

#### **Founders**



**Eloi Gómez** CEO & Co-founder

Bachelor in Food Science and Technology Universidad de León

Co-Founder & ex-chairman, Acytale Co-Founder & ex-CEO The Food Point



Adrián Lorenzo CTO & Co-founder

Informatics Engineering Universidad de León

Co-Founder & CTO
The Food Point



**Rubén Muñoz** Performance Marketing Manager & Co-founder

Dual degree in
Actuarial Science and
Economics
Universidad Autónoma
del Estado de México
Bachelor in Finance
and Accounting
Universidad de León

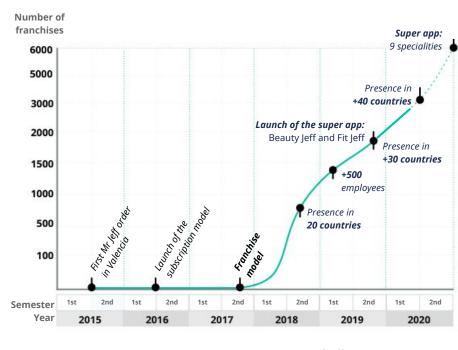
Co-Founder, CFO & COO The Food Point

2.2 A great story

## A great story

In August 2015 we started our dream with Mr Jeff laundry franchises, who aimed to renew the sector. Since then, we have become one of the laundry sector's leaders.

Now, we are the fastest growing digital franchise in the world. In just 2 years, we are already in the Top 60 worldwide of franchises, **and we won't stop!** 

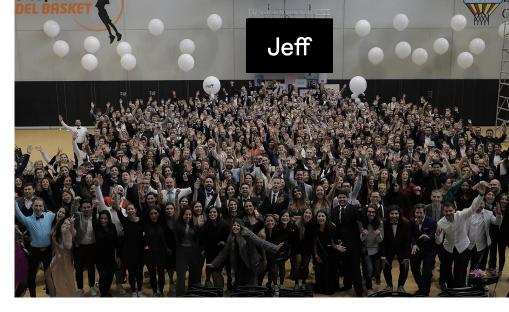


Growth in franchises

History of Jeff

. . . . Growth projection

Since then, we have accomplished a lot







2.2 A great story

# International presence

Over 2,000 franchisees from all over the world have already put their trust in Jeff. We work together to provide a quality service and continue taking huge steps forward.



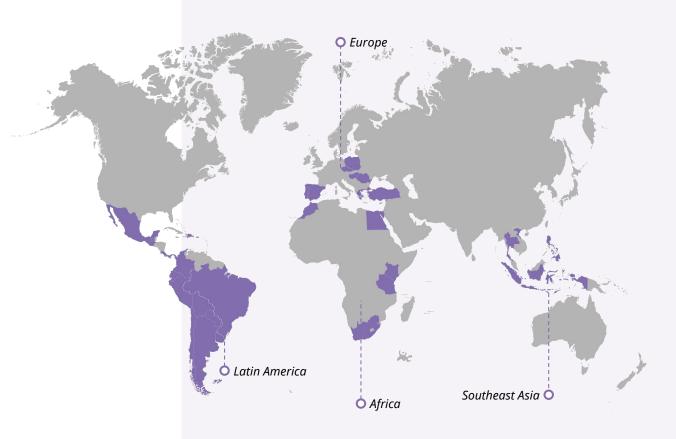
Over 40 countries



Over 2,000 franchisees



Over 2 M users



2.2 A great story



# WE ARE A REFERENCE POINT in Technology & Business



Facebook Success Case Facebook 2016



**Top 20 Best Startups in the world**Google 2017



**Best Entrepreneur** Valencia Startup Awards 2019



Best Entrepreneurial Project
Digital Tech & Trends
Summit 2019

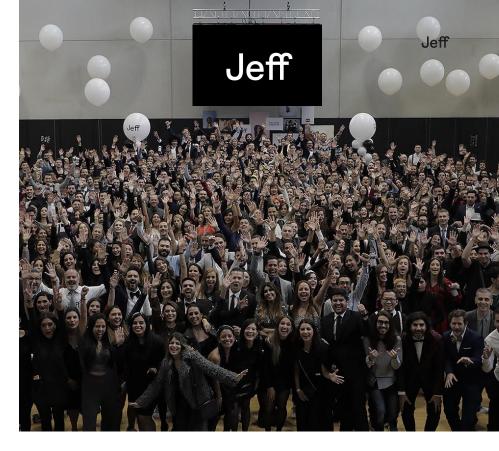


**Top Global franchise Award 2019**IFBC | Info franchise & Business
Concept, Indonesia

# All of this is possible thanks to our specialized team

We are a team of over 600 people of 30 different nationalities, who have experience with some of the most well-known businesses in the world.

As a franchisee you will have the support of experts who have proven track records of success.





















## **Led by a Dream Team** *leadership group*















Carlos Ruíz CPO

Informatics
Engineering
Universidad
Politécnica
de Madrid (UPM)
PhD Artificial
Intelligence, UPM

Research and Innovation Director Taiger

Chief Product Officer Jeff Chief Operations Officer Jeff



BBA
Universidad
de Alcalá
Master in
Inbound
Marketing and
Branded Content

Digital Marketing manager Ingentis

**IFRS** 

CMO Jeff



Industrial Engineer Universidad Pontificia Comillas MBA - IESE (MBA Exchange Columbia Business School)

Head of Planning Iberdrola Director of Global Finance Risk Solutions at Barclays Investment Banking

CFO Jeff



**BBA**Universidad
de Santiago
de Compostela

Business Consultant CBS Consulting, Spain City Manager Mr Jeff Head of Sales Mr Jeff

VP of Sales Jeff **Marta Ángel** Vp of Partners

Bachelor in Fine Arts UPV Master in Graphic

in Graphic Design, Multimedia & Illustration UPV

**Brand Manager** *Mr Jeff* 

VP of Partners

Jeff

Arturo González Vp of People

Bachelor in Sociology UCM

Social Researcher at UCM

Talent Acquisition & HR Culture Packlink.com & Kimia Group

Senior Talent Advocate Bliss.ventures

**VP of People** *Jeff* 

Carlo Albarello Head of Retail

**BBA** Politécnico GranColombiano

Manager

& Founder Trans F&A Sales Manager Trans MW Sales Manager (Colombia and Panama) Jeff

Head of Retail

Jeff

Fernando Marzal Vp of Business

Informatics Engineering Universidad Politécnica de Valencia (UPV)

Co-Founder & CEO Movilenio Servicios Moviles SL Mobincube Co-Founder & Board member Asociación Valenciana de Startups

**VP of Business** *Jeff* 

2.3 Specialized team

Jeff

## **We get the best support** of some remarkable investors



Albert Armengol
CO FOUNDER & CEO
Doctoralia



**Álvaro Gómez Trenor**VICE PRESIDENT
Coca Cola/ Iberian
partners



Jeroen Merchiers GENERAL MANAGER Airbnb Europe+Asia



Ander Michelena FOUNDER PARTNER All Iron Ventures



Kim Jung FOUNDER/CEO NXC CORP & Managing partner at collaborative



Max Medvedev FOUNDER/ MANAGING PARTNER -Add venture (VC fund)



# What is Business in a box?

Business in a box is an integrated solution designed to make the life easier for our franchisees.

We offer you all the tools and information necessary to carry out a successful business, from management software, marketing tools, online training and much more.

Owning a business has never been so easy.



3.1 What is our Business in a Box?



#### **Technology**

- · App and Web
- · Self-developed management software
- · Technology for the offline world



#### **Brand**

- · International brand awareness
- · Marketing tools
- · Online and offline marketing campaigns





- · Fastest growing digital franchise
- · Cross-selling and on/off visibility

## Support from **Specialists**



- Specialized advisors and ongoing support
   Online learning platform: Jeff Academy
  - $\cdot \ \textit{Operations training and assistance}.$

## Smart **Investment**



- · Support with location assessment
- · Turnkey: your Store ready to open
- Attractive and credible business plan

















## Technology

### **Everything** in one place

Making the life of our customers and your business easier.

Jeff Tablet



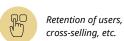


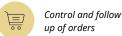
Jeff













#### **Software**

to manage your business. Especially designed to attend the needs of this business.



#### **Jeff** Suite

Payment control and follow-up. Automatic identification of potential fraudulent payments.

Easy and automated management of customers.

Automated tasks, reducing operational costs.

Business supervision via mobile phone. Jeff Suite is 100% online.

**SEE VIDEO** 















Invoicing

Payments

Turns

Financial management

PnL

Logistics

Dashboards



## Ecosystem



You are part of the daily services ecosystem

You are part of something bigger. Different daily services specialties and much more, with enhanced visibility of the Jeff brand in the streets and the app itself.



LIVE GOOD LOOK GOOD



### Cross-selling between services which share the same customer base



**Beauty** Jeff





Relax

With the Plan S Subscription, get 30% off an beauty service during the first month. On receiving the main services, get 30% off the Mr Jeff Plan S and Fitness during the first month.

With the **monthly Fitness fee, get 30% off** Mr Jeff Plan S or any beauty service.

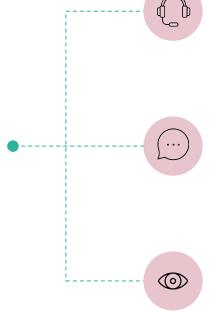
With a **Fit Jeff subscription**, get **a free massage voucher** for any of our Centers.



# **Specialists**



**BUSINESS MANAGEMENT** 



#### Partner Success Manager

A specific business consultant is assigned to each Partner to analyze and improve business operations and Store management.

#### Partner Support Agent

Real time, immediate and daily support line with our team through the established operational channels: chat, email and telephone.

### Control and assistance in business operations

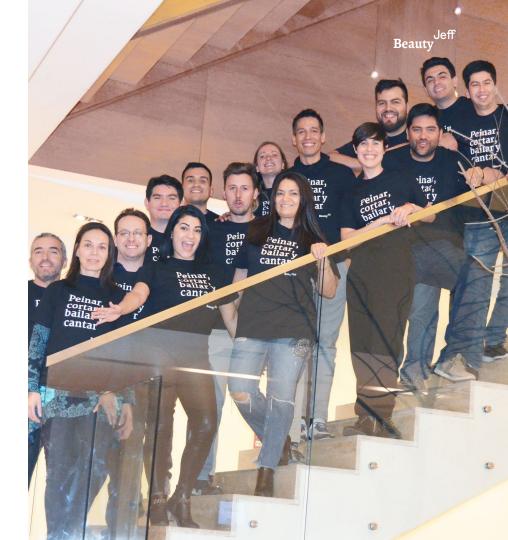
Our Operations Managers will review and control the operational, productivity and quality metrics at your Mr Jeff Store.



## **Training**

Pre-opening: e-Learning We will teach you:

- 1 Manage your business.
- 2 Select and train the best team.
- Monitor and improve the key indicators for the success of your business.
- Full employees courses about hair cutting, hair removal, manicures, hair coloring and styling.
- Evaluations available for Stylists on completing each course.





## Brand

# Digital Strategy

Digital positioning of the brand in the main channels and using CRM strategies to increase frequency, activation, retention and upselling of customers.







## **Brand Positioning**

A brand present in over 40 countries and on the main streets of over 200 cities all around the world.













# **Marketing Tools**

**Manual with strategies,** best practices and success cases to maximize the volume of business and improve the main performance metrics:

- 1 Customer Acquisition and Retention
- 2 Increasing the Average Receipt
- 3 Customer Activation and Reactivation
- 4 Promotions and Campaigns







Success strategies from other Partners

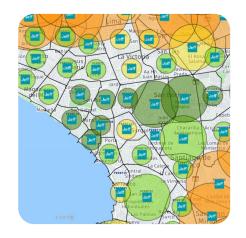




## Smart Investment

# **Geographic Area Selection**

We have a Maps Team in charge of analyzing the potential capacity of the cities to host Beauty Jeff Salons, and therefore, ensure expansion happens according to the demand for the services.





#### **Zoning of cities**

Jeff provides the franchisee with an area in which to **search for a site.** 



#### Distance between Stores

Operational areas of non-competition to guarantee a minimum distance between Salons.

### Fast setup

Open in 45 days from approval of the site location and standardized processes that save on initial costs.



### Operational optimization

Store design and items selection with the best value for money for efficient use of space and functionality.



#### **Supply Chain network**

Global Agreements, Special conditions.

#### Turnkey:

Start with your Salon ready to open!











**LOOK** GOOD

















# Why this market?



71% of users in the market to make loyal.



**575B USD** 

is the annual billing of the sector and it keeps growing.



Recurrence

People normally go to the beauty salons 2 times a month.

# **Beauty Jeff**

came to meet a need the sector has not been able to provide.



#### Customer

They want a Smart Beauty service, here and now without complications.



#### **Investor**

Looks for a business that is easy to manage and more profitable and optimized than the average.

## Solution

### **Smart Beauty**



#### **Quality services:**

Affordable, quality services, no surprises, no fear of too much hair being cut and with the colors you want.



#### Services close to you:

Maximum of 15 minutes away, easy to access when you need to.



#### **Standardized processes:**

There is no difference between stylists: all apply the services with the same quality.



#### Digitalization:

Easy turn management, visible availability.



# What services do we offer?

Simple *Day-to-Day Beauty* services: we offer the easiest and most demanded services.



Hair



Nails



Styling Women's, men's and kids cuts



Colors and treatments Root color Full color Highlights Tratamiento capilar Tratamiento intensivo



Manicure Semi-permanent nail polish Semi-permanent nail polish removal



Hair removal Upper lip Eyebrow shaping









1

The user requests a turn on the app or in the Salon itself

2

They will receive a notification when their turn is coming up

3

They come to the Salon to enjoy the hair and nail services

4

When the service is finished, they have the opportunity to use the *Final Touch* and *Shop* area to try the products they like the most



**Junior User** 

- Joins technology and fashion
- Follows social media trends
- Wants to **feel good** about themselves
- Consumes good quality for money services
- Values the **user experience**
- Looks for the here and now, without timetables or waiting



**Senior User** 

- Follows the recommendations of their social circle and good customer service
- Loyal to **quality services** and seeks **personal advice**
- Appreciates **good value for money**

## **Turn System**

The turns philosophy is based on the **Here and Now**, so that the services are offered on the same day.



Users will request a turn to go to the Salon, not for a service



They can take a turn from anywhere without having to go to the Salon



They can take a turn without having to call the Salon



They will automatically be assigned to the nearest Salon



Cancel the turn from the app



# **Your Beauty Jeff Salon**

















## **Opening Hours**

The Franchisee is free to established the opening hours for their Salon.

You can always rely on Partner Success recommendations.

# **Beauty Jeff Team**

The Beauty Jeff team is **initially** made up of **3 employees**. Stylists will be added to the team depending on demand. **There can be a maximum of 6 people**.

Hiring employees is up to the Franchisee with the advice of our Partner Success.



#### 1 MANAGER

This position requires 3 years experience in the beauty sector.



#### **2 STYLISTS**

This position requires at least one years experience.

#### **AREAS**

- Welcome desk
- Shop & Final touch
- Cut & Styling, Back bar, Color bar, Nails corner



# **Customer Experience**

#### The Talk

This is how we connect with people in a simple and subtle way

- What is it?
  Advising the customer before carrying out the service.
- How is it done?
  Review the customer's file on Jeff Suite and ask what they would like.
- Benefits?
  See what service the customer wants, possible issues and suggest personalized services.
- Tone of voice?
  Friendly.



# **Customer Experience**

#### Final touch & Shop

There is a high demand for skin and hair hair among our customers.

We offer a point of sale with the products used in the Salon, as well as a space where customers can add the final touch so that they are ready to face the day in a different way.



# **Supply** CHAIN

You will have a supply chain with exclusive, quality products.

Our suppliers use **products with formulas used by the big brands.** 

We select suppliers for each country who **meet our** requirements to offer the best service.



Products with a high quality standard



Supplier that guarantees the distribution service



Products that have a high profit margin for the Partner





## **Smart Beauty is** profitable

Thanks to our turn system, the talk and the shop, our Salons are more profitable that the traditional kind.



250% higher attendance than the average in the sector

TRADITIONAL MODEL

250 Visits

VS

INNOVATIVE MODEL

**625** Visits



# **Smart Beauty is profitable**

Thanks to our turn system, the talk and the shop, our Salons are more profitable that the traditional kind.



40%

more services consumed per visit



TRADITIONAL MODEL

**1.4 services** / number of visits



INNOVATIVE MODEL

2 services / number of visits

# Smart Beauty is profitable

Thanks to our turn system, the talk and the shop, our Salons are more profitable that the traditional kind.







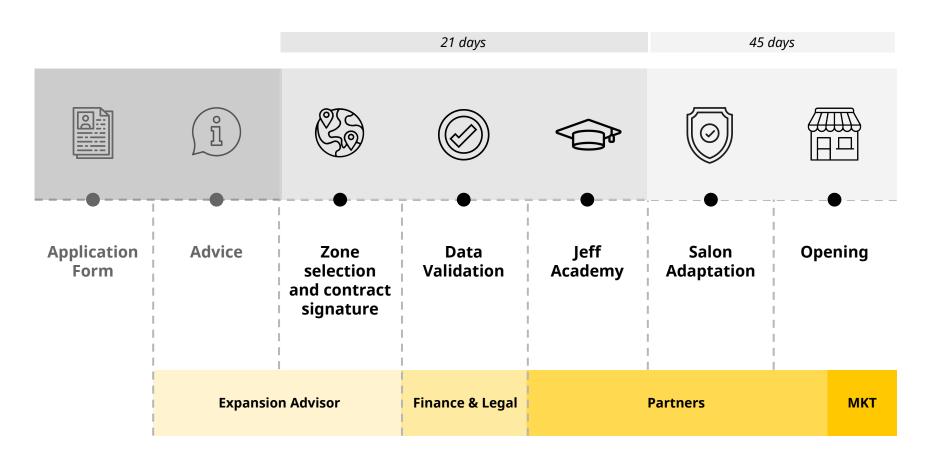
increase in product sales.

TRADITIONAL MODEL

**9%** product consumption

INNOVATIVE MODEL

**13%** product consumption





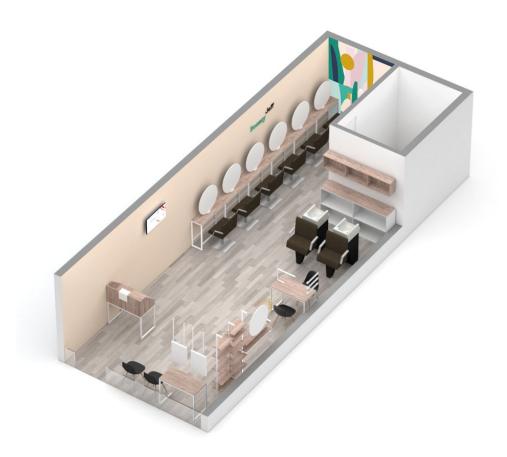


#### Jeff Beauty

### The Salon has:

- 6 workstations
- 2 hair washing stations
- 1 manicure area
- 1 Final Touch area
- Speakers
- Playlist
- Security cameras
- TV
- Tablet
- Air conditioning
- Lights
- 1 entrance

Mirrors, machines, hair dryers, brushes, combs, scissors, hair straighteners, clips, stock etc.



## **Certified Suppliers**

We have agreements with well-known global suppliers to guarantee an experience according to our Partners and customer quality standards.















<sup>\*</sup>Our suppliers list is constantly growing and changing according to the needs of each country and specialty.

### **Uniforms**

Uniform for Beauty Jeff employees.







## **Bags**

Customer bags for Shop products.



### **Communication**

You will have all the graphic material for promotions.





